# Novel Workflows for Abstract Handling of Complex Interaction Processes in Digital Preservation

Klaus Rechert, University Freiburg



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### Motivation

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- The creation of most digital objects occurs solely in interactive graphical user interfaces.
- Many of these programs were designed as interactive applications, most without interfaces to automation.
- Cannot perform even simple operations like opening and saving a file in a different format in an unattended and fully automated task.
- Adding such functions is generally complex and costly, if at all possible.



- It becomes increasingly difficult to find suitable staff which is familiar with the ageing user environments of older computer systems.
- Human interaction in very repetitive tasks is error-prone and expensive.
- It is not always possible to rely on the availability of import functions of current programs or on migration tools.

#### Motivation

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Possible solution: Use a macro-recorder

Specialized tools to capture sequences of actions and replay these in an unattended manner.

#### But

Special tools require special knowledge.

Specific for certain operation systems and might be unavailable on certain systems.

Difficult to get a generalized abstract description of recorded workflows.

No control over the host environment.

#### Unattended Interactive Workflows

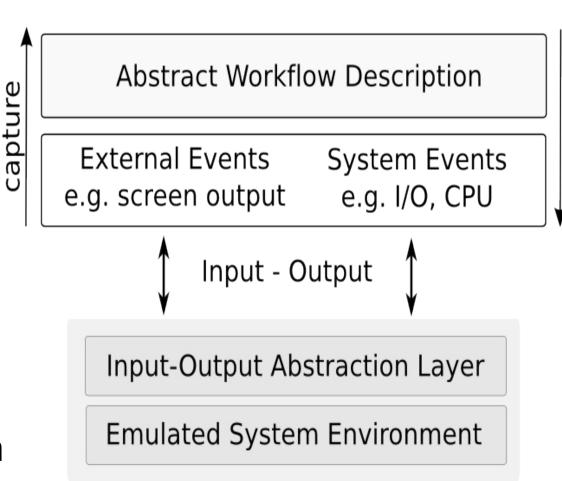
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playback

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## **Using emulation**

- Technical and organizational separation
- Abstract workflow description
- Single format for all possible OS
- Control and monitor the emulated system



# Prerequisite: Data Exchange

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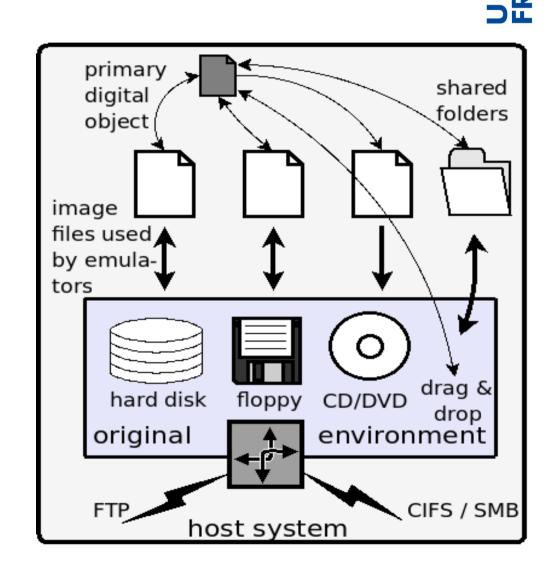
Virtual optical (ISO) or floppy disks as images

Disk container files

Network connections like FTP, SMB/CIFS

"Shared Folders" (as e.g. found in VMware or VirtualBox)

Copy&Paste (e.g. text areas in Dioscuri)



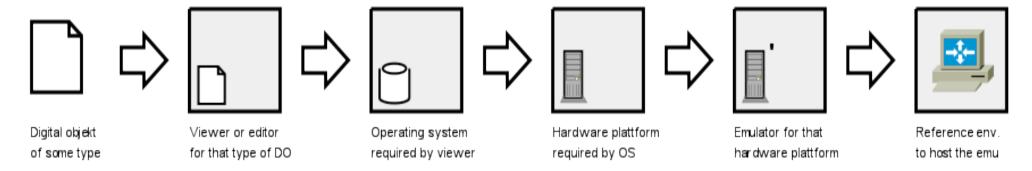
# Prerequisite: View-Path and Software Archive



Digital objects (*primary objects*) can not be used by themselves.

Suitable context (hardware and software) is required (secondary objects).

A Software Archive containing all necessary secondary objects or prefabricated *View-Paths*.



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# Prerequisite: Checkpoint and Monitoring Albert-Ludwigs-Universität Freiburg

An *Interactive Workflow* is ordered list of interactive events passed on to the emulated environment (e.g. mouse and keyboard events).

Each event is linked with a *precondition* and an *expected outcome*.

Built our solution on top of the VNC-Play tool, which offers visual synchronization points.

# Example Workflow

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#### Goal

Opening Lotus AMI Pro documents (SAM) and rendering them as PostScript documents.

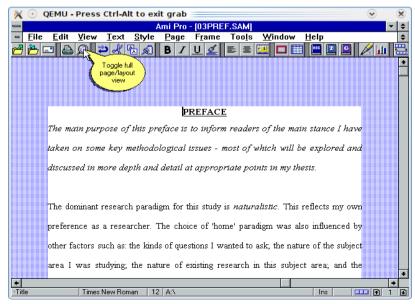
Requires View-Path consisting of:

DOS 6.20 with CD-ROM support

Win 3.11

**Lotus AMI Pro** 

**HP PostScript Printer Driver** 



# Example Workflow

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# Aggregating the necessary View-Path

Boot a clean Win 3.11 installation.

Attach ISO-image with AMI Pro installation files and replay installation process.

Reboot the system.

Attach ISO-image with printer driver and replay installation.

Reboot the system.

Configure printer driver to print to A:\out.ps.

# Example Workflow

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## Migrating SAM documents as batch-job

Create a floppy image with a single SAM file, attach it to the emulator.

Boot and wait for the system to be ready.

Open drive A: and open the first file.

Wait until the application is ready.

Print the file and shutdown.

Collect the PS file for further processing.

Repeat with next SAM file.

#### Results

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Reliable playback under different environments and conditions.

E.g. heavy I/O and/or CPU load.

Creating batch jobs migrating several documents in an unattended manner.

Aggregating View-Paths on demand and without human interaction.

**Note:** Creating reliable playbacks requires some training and carefulness.

# Current Development

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# Recording-Toolbox

- Manual synchronization points
- Alter synchronization area and method
- Checkpoints, branches and failure strategies

## Preserve Knowledge

Adding description of recorded steps

# Thank you!

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#### **Questions?**



